| 1. | Name of Listed Entity:GOENKA DIAMOND \& JEWELS LIMITED |  |  |
| :---: | :---: | :---: | :---: |
| 2. | Scrip Code/Name of Scrip/Class of Security:533189,GOENKA,EQUITY SHARES |  |  |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) |  |  |
|  | a. if under $31(1)$ (b) then indicate the report for quarter ending 30/06/2018 |  |  |
|  | b. if under 31 (1)(c) then indicate date of allotment/extinguishment |  |  |
| 4. | Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: |  |  |
|  | Particulars | YES* | NO* |
| a | Whether the Listed Entity has issued any partly paid up shares |  |  |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? |  |  |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |  |  |
| d | Whether the Listed Entity has any shares in locked-in? |  |  |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? |  |  |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Sharehol ders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of <br> Shares <br> Underlying <br> Depository <br> Receipts | Total No of <br> Shares Held $\begin{aligned} & (\mathrm{VII})= \\ & (\mathrm{IV})+(\mathrm{V})+(\mathrm{VI}) \end{aligned}$ | Shareholdin g as a \% of total no of shares (As a $\%$ of $(A+B+C 2))$ | Number of Voting Rights held in each class of securities |  |  |  | No of Shares Underlying Outstanding converttible securities (Including Warrants) | Shareholding as a \% assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |  | Numbe <br> Shares <br> or othe encum | of <br> pledged <br> rwise <br> bered | Number of equity shares held in dematerializ ed form |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of | Voting R | Rights | $\left.\begin{array}{l} \text { Total as } \\ \mathrm{a} \% \text { of } \\ (\mathrm{A}+\mathrm{B}+\mathrm{C}) \end{array}\right)$ |  |  | No. | As a \% of total Shares held | No. | As a \% of total Shares held |  |
|  |  |  |  |  |  |  |  | Class X | Class Y | Total |  |  |  |  |  |  |  |  |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |  |  | (X) |  | (X) | (XI) |  | (xI) |  | (XIII) | (XIV) |
| (A) | Promoter \& Promoter Group | 7 | 182429250 | 0 | 0 | 182429250 | 57.55 | 182429250 | 0 | 182429250 | 57.55 | 0 | 57.55 | 0 | 0.00 | 0 | 0.00 | 182429250 |
| (B) | Public | 12979 | 134570750 | 0 | 0 | 134570750 | 42.45 | 134570750 | 0 | 134570750 | 42.45 | 0 | 42.45 | 0 | 0.00 | NA | NA | 134559385 |
| (C) | Non Promoter-Non Public |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
|  | Total: | 12986 | 317000000 | 0 | 0 | 317000000 | 100.00 | 317000000 | 0 | 317000000 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 316988635 |

Table II Statement showing shareholding pattern of the Promoter and Promoter Group


Table III - Statement showing shareholding pattern of the Public shareholder


